

# SHREEKANT PRASAD

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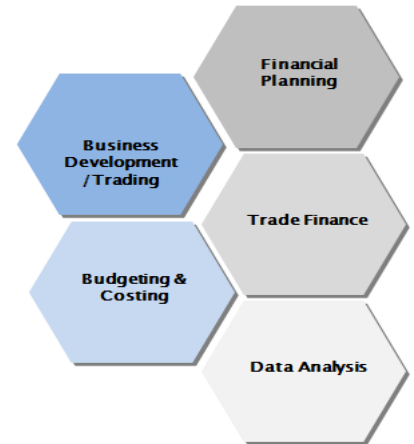
LinkedIn : [linkedin.com/in/shreekant-prasad-65b343b6](https://www.linkedin.com/in/shreekant-prasad-65b343b6)

Seeking assignments in **Treasury Operations, Trade, Finance, Economics, Business Development** with an organization of repute.

Industry Preference: International Finance & Economics sector, Banks, Investment companies, Research Operations, Etc.

## Profile Summary

- Offering **15 + years of experience** in Financial Analysis, Treasury Operations & Trading including budgeting & costing, and Economist, Actuarial Science.
- Statistical and econometric Analysis and Interpretation and applying Economic Concepts to analyze complex, timely issue.
- Working Knowledge about World bank, IMF, United Nation, WTO, OECD, ADB, WEF Bank for International Settlement, NDB, AAIB Etc.
- Demonstrated skills in designing & implementing financial systems, costing systems and procedures to facilitate internal financial control; conducting audits and ensuring compliance with statutory accounting standards (**IFRS & US GAAP**).
- Proficiency in formulating budgets and implementing systems/ procedures.
- Gained efficiency in developing, building and maintaining international cash flow forecasts and trend analysis.
- Hands-on experience in accounting systems, fiscal policies, business planning and financial reporting; skilled at developing business development policies.
- Possess operational knowledge of trade finance with respect to FEMA guidelines, retail banking and routine banking operations.
- Sound experience and knowledge with International Standard banking practice, Inco terms, **GAFTA**, import export documentation, clearing procedures, inspections & certifications.
- Understanding of commodities industry and demonstrable skills of taking risk and generate profit.
- Adept in monitoring the inflow & outflow of funds and ensuring optimum utilization of available funds towards the accomplishment of corporate goals.
- Effective communicator with excellent numerical abilities.



Active Listener



Excellent Communicator



Collaborator



Strategic Thinker

## Organizational Experience

January-2024 to Present

**Ovasta Enterprises Private Limited (OPEL)**

(Director /Managing Partner)

Industry, Textile Manufacturing...

Working As Director and Finance Control & Administration

January-2017 to Present

**Rilaxtion Foundation (NGO)**

(A Group of Rilaxtion Industries Pvt Ltd)...

Working as Treasury, Social and Financial Activities as a Founder Member Etc.



Sep-2015 to Sep-2023

**Validor Management Consultancy Services Pvt Ltd (VMCS)**

(CEO & Founder/Director)

Working As CEO, Finance Control & Administration for National & International Client.

As Financial Analyst, Audit & Tax Management, and Forensic Accounting Etc.



## Nov'11-May'15: Research Analyst, Kolkata as Trader / Portfolio Manager, Insurance & Research

### Key Result Areas:



#### Financial Planning

- Heading finance functions involving determining financial objectives, designing & implementing systems, policies & procedures to facilitate internal financial control
- Formulating need-based business strategies for maximizing profitability (daily as well as monthly) & revenue generation & realize organizational goals

#### Finance & Accounts

- Maintaining accounts of the organization, ensuring compliance with Accounting Standards and managing the consolidation / finalization of the Financial Statements
- Presenting a true and fair view of the financial position of the company by preparing Financial Statements viz, P&L Account, Balance Sheet and Annual Reports, Auditing (Internal, Statutory, Concurrent & Various Audit Project Govt. and Privates Sectors)

#### Trade Finance

- Controlling FOREX and Inland Trading operations such as establishing LC, negotiating LC Bills, discounting of clean bills, issuing bank guarantees and submitting control returns on all bills discounted to Corporate Office
- Managing inward / outward remittances including Letter of Credit, Import Bills, Export Bills, Remittances, etc.
- Working as Insurance & Fund Advisor with TATA AIA & BIRLA SUN LIFE (IRDA), Licensing.

### Highlights:

#### At Research Analyst:

- Credit of carrying out fundamental analysis functions like market research, interpreting data, technical analysis, collecting data available through newspapers, E- newspapers, journals)
- Looked after credit policies of the organization along with the financial and profit planning
- Successfully handled arbitrageurs of the company
- Significantly involved in physical trading of stock market commodities (mutual funds, shares, bonds, etc.)
- Work as Economist, Analyst, Auditor, Financial Advisor in Finance & Insurance (Actuaries - Underwriter)

### Management Traineeship

Aug'08-Sep'11: A.J.S & ASSOCIATES., Kolkata as Article Assistant & MANAGEMENT TRAINEE, (Audit and Accounts)

### Education



#### (Professional)

- **ACTUARIES**, Institute and Faculty of Actuaries, UK and India Actuaries- Member.
- **CGMA (Chartered Global Management Accountants)** – Member, (CIMA + AICPA).
- **CIMA**, Chartered Institute of Management Accountants, LONDON, (Strategic Level).
- **AICPA (American Institute of Certified Public Accountants-CPA, USA)- Member.**
- **CFA**, Chartered Financial Analyst -USA, -Member.
- **CMA**, Cost & Management Accountants India, from ICAI, -Member.

#### (Academics)

- **B.Com. (Finance)** from the University of Calcutta (India), Qualified.

### Other Course

- Certificate in Finance & Excel (**AMCAT**) from Aspiring Mind Computer Adoptive Test, Kolkata 2015
- **IELTS** (International English Language Testing System), University of Cambridge 2014
- Diploma in Computerized Financial Accounting (**DCFA**) from ICAI, Kolkata 2009

## Certification

- Value Education Certificate from- **Ramkrishna Mission, Institute of Culture**, Kolkata.
- Certification of Walk for Books, **AMERICAN CONSULATE GENERAL**-Kolkata.
- Certificate of Education from- **ISKCON**, Social Service & Volunteer ship.
- Certified Member of, **Casualty Actuarial Society, USA**
- Certification of **WTO- E- Campus, International Trade Finance & Economics**.
- Certification of **National Accounting Convention-2015-16**, St. Xavier's College Kolkata as Delegates.
- Certification of **NATS (National Accounting Talent Search Exam)**, Senior Level Exam, 2015-16.
- Certification of **IFRS (International financial Reporting Standard)**-2016.
- Certification of **GST PRACTITIONER** (Under Government of India- Goods and Services Taxes Law Regime)-2019.

## IT Skills

- Proficient in MS Office suite (Excel, Access, Outlook, Word, PowerPoint), **Statistical modeling and data visualization**, spreadsheets, data management and creating presentations. Data analysis. Programming languages, like MATLAB, VBA and SQL. Tally, SAP, Microsoft Dynamics (ERP), etc.

## Extramural Engagements



- Served as volunteer in social service activities with **Ramkrishna Mission, Golpark- Kolkata & UNESCO**.
- Participate in **MUN (MODEL OF UNITED NATION)**, Represent as **Canada, Chile, Belgium**, as **DELEGATES**
- Actively participated with **CHILD HELP FOUNDATION, UNICEF & GREEN PEACE FOUNDATION(NGO)**
- Service as Volunteer In social Services with **ISKCON- Kolkata**.
- Efficiently co-organized inter college event with participants in College, Kolkata.
- Member and Active Servicing of **British Council & American Consulate**, Education & Research.
- Member of **IASB (International Accounting Standard Board Committee)**, **IFRS Committee**.
- Member of **IFAC (International Federation of Accountants)**.
- Working for **Research Papers With- World Bank, IMF, World Economic Forum, United Nation, UNDP- India & World Wide**.
- Student Member of **Institute of Directors (UK & INDIA)**.
- Member of **International Chamber of Commerce (ICC)**, Research in Trade & Economics.
- Member of **BRICS Committee, Asian Pacific for Research & Development Projects**.
- Participate as Guest and Delegates **Law, Justice & Development Week - World Bank Event** -October & November-2014-15.
- Participate as Delegates **World Bank & IMF Spring Meeting -2016, April**. On Finance and Implementing Development Agenda.

## Personal Details

Date of Birth: 05<sup>th</sup> April, 1988  
 Address: East Anandnagar, Bally-Howrah, Near-Lokenath Math, Pin-711227, West Bengal, India.  
 Passport No: **P8993304 (India)**  
 Languages: English, Hindi, Bengali, French, German, Spanish, Urdu, Sanskrit Etc  
 Present GPA: **8.0 as WES (World Education Services)**, IGPA Calculate.  
 You Tube Link: [https://www.youtube.com/watch?v=LZtM\\_X9nvvI](https://www.youtube.com/watch?v=LZtM_X9nvvI)  
[https://www.youtube.com/watch?v=U4\\_kOUKPdl4](https://www.youtube.com/watch?v=U4_kOUKPdl4)

## References

Academic:

**Mr. Dharmendra Sharma (CMA & CS)**

Member of "The Institute of Cost & Management Accountants of India, (ICMAI)"  
 "The Institute of Company Secretary of India, (ICSI)"

Email- [dharamcwa@gmail.com](mailto:dharamcwa@gmail.com)

Phone- +91-8820304039

Professional:

**Mr. Abhijit Dutta (CMA)**

Member of "The Institute of Cost & Management Accountants of India, (ICMAI)"

Email - [cmaabhijitdutta@gmail.com](mailto:cmaabhijitdutta@gmail.com)

Phone- +91-9874434948

Last Updates- 10/01/2024

Place-Kolkata (India)

Signature-

*Shreekanth Prasad*

## SHREEKANT PRASAD

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Dated: 10/01/2024

Dear Sir/ Madam,

Please find the resume attached for the position of Treasury, Finance, Economist, Financial Analyst, I'm particularly interested in this opening / position, which relates strongly to my 15+ years of experience in Financial Analysis, Treasury Operations & Trading including budgeting & costing, Actuarial & Fiscal Policy, Economist.

Director and Managing Partner with Ovasta Enterprises Private Limited (OEPL) (Kolkata)

Treasury (Rilaxtion Foundation -NGO), Social & Financial Activities as a Founder Member Etc.

And

EX, CEO (Founder/Director) with Validor Management Consultancy Services Pvt Ltd (VMCS) (Kolkata),

I believe I meet all the essential criteria for the position. A summary of my experience and key accomplishments includes the following:

- Efficient in designing & implementing financial systems, Economic Policy, costing systems and procedures to facilitate internal financial control; conducting audits and ensuring compliance with statutory accounting standards
- Demonstrated excellence in formulating budgets and implementing systems/ procedures
- A keen communicator with honed interpersonal, problem solving and analytical abilities

I am now looking to take up roles in Treasury Operations & Trade Finance, Economics, Trader & Business Development in organization of high repute preferably in Research Operations, Banks, and Investment companies, Economics sectors of particular interest to me would be positions in Budgeting & Policy Implementation. In addition, I am open to assignments across India/Abroad.

I am keen to join into "Your Organization" due to its leading position in the industry, global monetary cooperation, secure financial stability, and promote high employment and sustainable economic growth, great organizational culture, spirit of innovation, professionalism that characterizes and its employees

I appreciate your efforts in taking the time to review my credentials and experience. Looking forward to a positive response.

Thanking you,

Sincerely,

SHREEKANT PRASAD

Enclosure: Resume